

IN THE UNITED STATES BANKRUPTCY COURT FOR THE
MIDDLE DISTRICT OF TENNESSEE

IN RE:)
) Chapter 11 Proceeding
5K UTILITY AND CONSTRUCTION, INC.,) Case No. 309-05808
) Keith M. Lundin, Judge
Debtor-in-possession.)

**EXPEDITED ORDER CONSOLIDATING HEARING ON
DISCLOSURE STATEMENT AND CONFIRMATION HEARING
AND SCHEDULING SAID HEARINGS FOR DECEMBER 15, 2009**

Upon application of the Debtor, and for good cause shown unto me, the following is hereby
ORDERED:

- 1) The hearing on the Disclosure Statement and the hearing on the Debtor's Chapter 11 Plan of Reorganization are hereby consolidated, and shall be set for December 15, 2009, at 9:00 a.m., in Courtroom 2, Second Floor, Customs House, 701 Broadway, Nashville, Tennessee 37203.
- 2) Creditors shall have until December 14, 2009, to file Ballots for acceptance or rejection of the Debtor's Plan.
- 3) Upon entry of this Order, counsel shall immediately serve copies of the executed Order, Plan of Reorganization, Disclosure Statement, and a blank Ballot, to all creditors and parties-in-interest herein.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY
AS INDICATED AT THE TOP OF THE FIRST PAGE.**

APPROVED FOR ENTRY:

LEFKOVITZ & LEFKOVITZ

/S/ STEVEN L. LEFKOVITZ

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CERTIFICATE OF SERVICE

I hereby certify that I have sent a true and exact copy of the foregoing to Beth Roberts Derrick, Assistant United States Trustee, and all other parties of record to receive notice electronically via the United States Bankruptcy Court's CM/ECF system, this 19th day of December, 2009.

I further certify that I have sent a true and exact copy of the foregoing to the Debtor-in-possession and all creditors and parties-in-interest, by U.S. Mail, postage prepaid, this 19th day of December, 2009.

/S/ STEVEN L. LEFKOVITZ

Steven L. Lefkovitz